

CHILD CARE CENTER

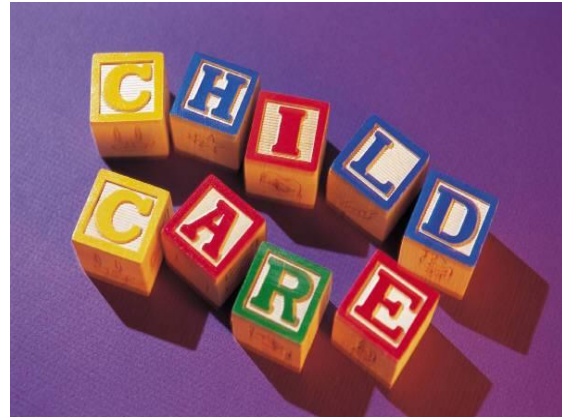
Located in Tulsa, Oklahoma

2012 Gross Sales: \$491,887

Recast Owner's Cash Flow: \$87,287

BUSINESS HIGHLIGHTS

- ❖ Licensed for 90 Children with Waiting List
- ❖ Key Employees in Place. Director & Assistant Director will stay.
- ❖ Good Equipment Package
- ❖ 5,000 Square Foot Building Meets DHS Requirements
- ❖ High Traffic South Tulsa Location with Excellent Demographics



BUSINESS DESCRIPTION

With no shortage of two income families and single parents in the workplace, there is always demand for a well managed child care facility. Parents today are even more focused on providing a good early education for their children. Licensed for 90 kids, this well established child development center meets or exceeds DHS requirements while providing a positive learning environment for children ages newborn to 12 years. With an experienced and well trained staff on hand, the center is currently at capacity with a growing waiting list. An excellent equipment, toys and playground package compliment their focus on educating the whole child. Current absentee owners are ready for a change after 10 years of ownership.

For more information about Client ID # E420501, please contact:

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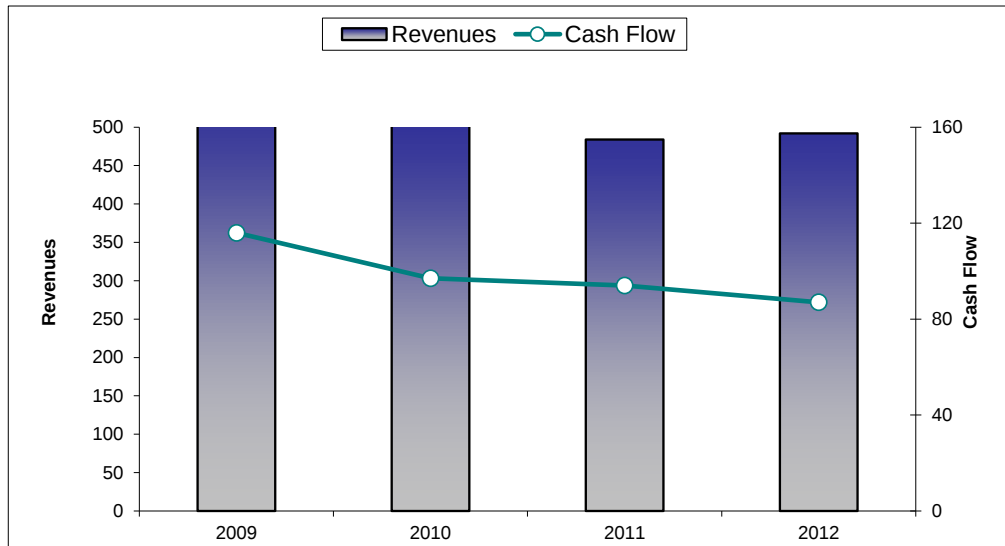
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GRAPHICAL PICTURE OF THE BUSINESS (\$000's)



	Tax Return 2009	Tax Return 2010	Tax Return 2011	Internals 2012
Revenue	\$ 539,926	\$ 504,295	\$ 483,895	\$ 492,175
Expenses	\$ 519,146	\$ 493,710	\$ 464,837	\$ 481,076
Net Income	\$ 20,780	\$ 10,585	\$ 19,058	\$ 11,099
Recast Owner Cash Flow*	\$ 115,991	\$ 97,277	\$ 94,201	\$ 87,287

*Before owner's salary and benefits, interest, taxes, depreciation and amortization.

Assets and operating personnel for this business are in place for continuation of the business status quo under a new owner/manager.

More information on this seller is available to principals only.

- Our client requires:
1. Signed confidentiality agreement.
 2. Strong skill set and financial capabilities



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No cooperative fees paid to intermediaries.

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